

FIG. 1

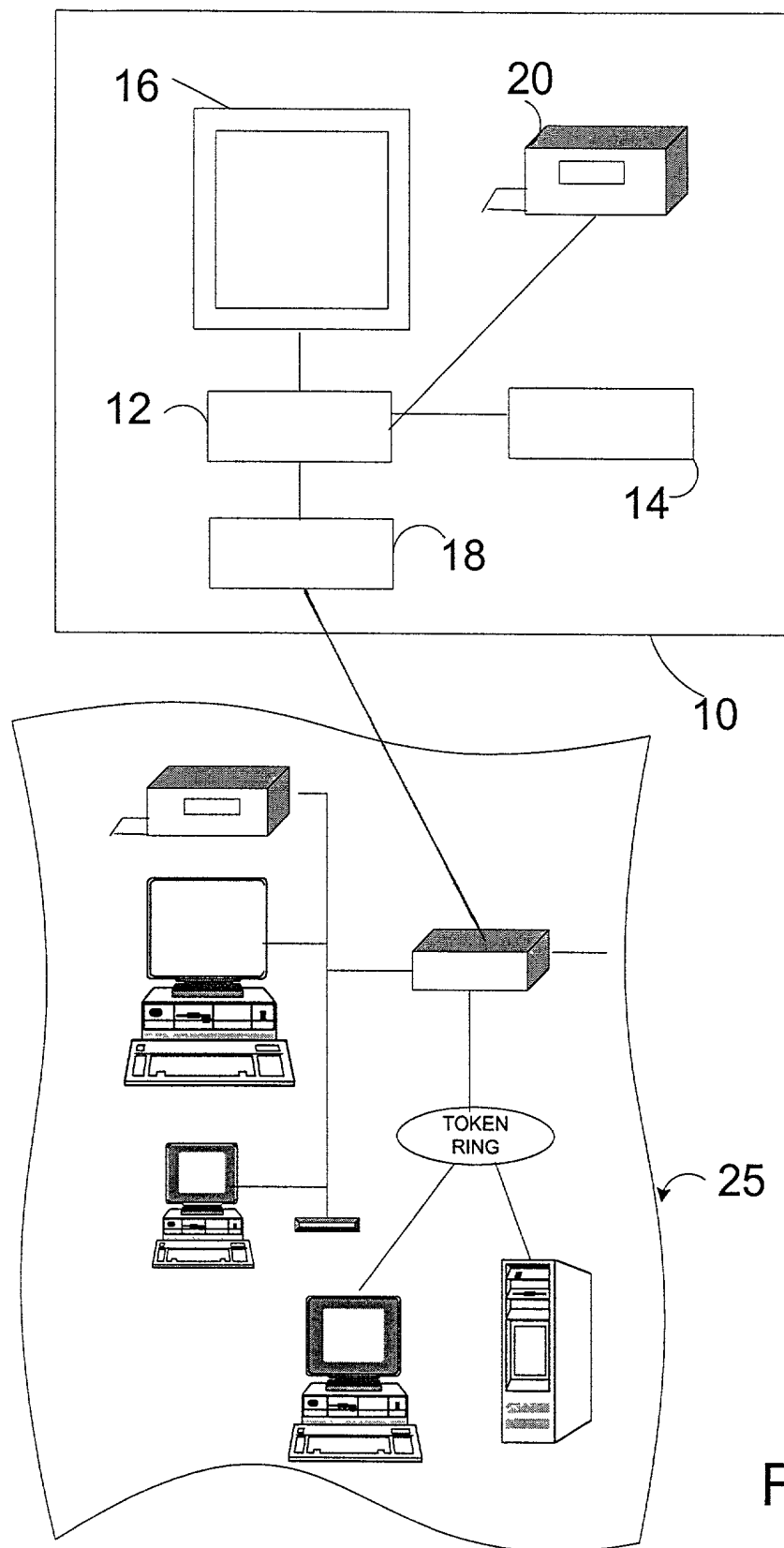


FIG. 1

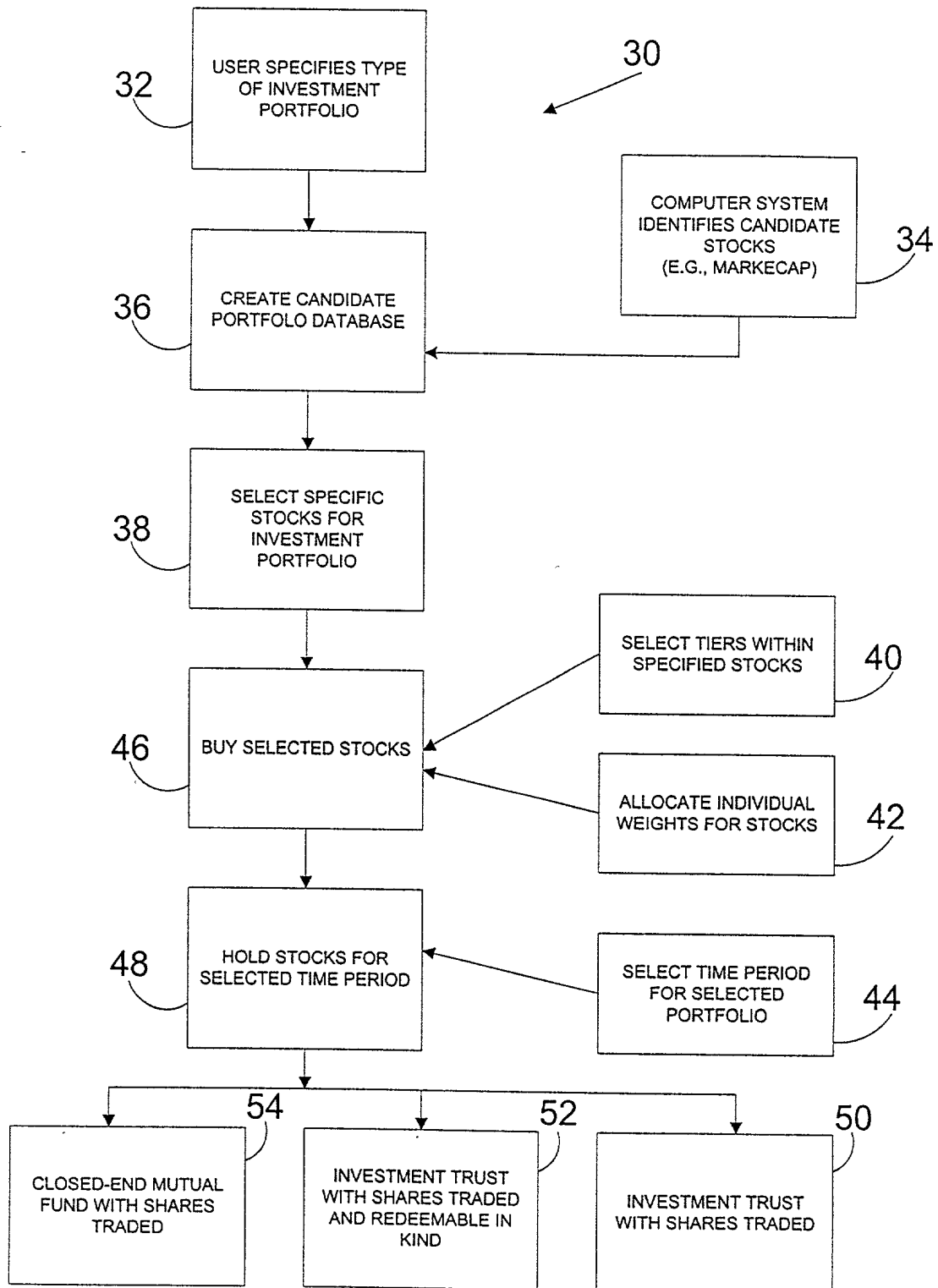


FIG. 2

TABLE 1

		Tier I	Tier II	Tier III
Fund A	companies	1-30	31-120	121-150
	\$ per company	\$2,500.00	\$1,666.67	\$833.33
	Sub total	\$75,000.00	\$150,000.00	\$25,000.00
Fund B	companies	151-260	261-590	591-700
	\$ per company	\$681.82	\$454.55	\$227.27
	Sub total	\$75,000.00	\$150,000.00	\$25,000.00
Fund C	companies	701-1060	1061-2140	2141-2500
	\$ per company	\$208.33	\$138.89	\$69.44
	Sub total	\$75,000.00	\$150,000.00	\$25,000.00

FIG. 3

TABLE II

		Tier I	Tier II	Tier III	Tier IV	Total
Fund A	Companies	1-30	31-60	61-90	91-120	
	\$ per company	4,000.00	3,000.00	2,000.00	1,000.00	
	Sub total	120,000.00	90,000.00	60,000.00	30,000.00	\$300,000.00
Fund B	Companies	121-240	241-360	361-480	481-600	
	\$ per company	900.00	675.00	450.00	225.00	
	Sub total	108,000.00	81,000.00	54,000.00	27,000.00	\$270,000.00
Fund C	Companies	601-950	951-1300	1301-1650	1651-2000	
	\$ per company	300.00	225.00	150.00	75.00	
	Sub total	105,000.00	78,750.00	52,500.00	26,250.00	\$262,500.00
Fund D	Companies	2001-3500	3501-5000	5001-6500	6501-8000	
	\$ per company	65.0000	48.0075	32.0050	16.0025	
	Sub total	97,500.00	73,125.00	48,750.00	24,375.00	\$243,750.00

FIG. 4

TABLE III

		Economic Sector 1	Economic Sector 2	Economic Sector 3	Economic Sector 4	Economic Sector 5	...	Economic Sector 11
Fund A	Companies	4	2	7	3	6	...	5
	\$ per company	\$11,000	\$3,500	\$2,500	\$14,000	\$6,000	...	\$5,000
	Sub total	\$44,000	\$7,000	\$17,500	\$42,000	\$36,000	...	\$25,000
Fund B	Companies	15	11	36	28	45	...	30
	\$ per company	\$900	\$1,000	\$750	\$1,100	\$750	...	\$750
	Sub total	\$13,500	\$11,000	\$27,000	\$30,800	\$33,750	...	\$22,500
Fund C	Companies	65	47	112	98	167	...	150
	\$ per company	\$150	\$160	\$115	\$212	\$87	...	\$65
	Sub total	\$9,750	\$7,520	\$12,880	\$20,676	\$14,529	...	\$9,750

FIG. 5

TABLE IV

		Tier I	Tier II	Tier III
Fund P&B	companies	1-30	31-90	91-210
	\$ per company	according to bond rating	\$2,500.00	according to balance sheet strength
	Total	\$300,000.00	\$150,000.00	\$100,000.00

FIG. 6

TABLE V

	Tier I	Tier II	Tier III
Fund A Best 20% capitalized Companies	Largest 15% by market cap	Next largest 25% by market cap	Remaining 60% by market cap
Fund B Next 30% capitalized Companies	Largest 15% by market cap	Next largest 25% by market cap	Remaining 60% by market cap
Fund C Bottom 50% companies by capitalization	Largest 15% by market cap	Next largest 25% by market cap	Remaining 60% by market cap

FIG. 7